

Date _____

PATIENT

Patient Name _____ Home Phone (_____) _____

Address _____ Cell Phone (_____) _____

City/State/Zip _____ Email _____

Date of Birth ____/____/____ Sex M F Height _____ Weight _____ Single _____ Married _____

Referred by _____ Family Dentist _____ Last Visit _____

If you are completing this form for another person, what is your relationship to that person? _____

Patient lives with (check all that apply) ☐ Mother ☐ Father ☐ Stepmother ☐ Stepfather ☐ Grandparent(s) ☐ Other _____

Who will be responsible for bringing the patient to orthodontic appointments? _____

PARENT/GUARDIAN

Custodial Parent Name _____ Email _____

Address (if different) _____ City/State/Zip _____

Home Phone (_____) _____ Cell Phone (_____) _____

Custodial Parent Name _____ Email _____

Address (if different) _____ City/State/Zip _____

Home Phone (_____) _____ Cell Phone (_____) _____

FINANCIAL RESPONSIBILITY

Who will be financially responsible for this account? _____

Address (if different) _____ City/State/Zip _____

Home Phone (_____) _____ Cell Phone (_____) _____ Email _____

Social Security # _____ D.O.B. _____

MEDICAL HISTORY

For the following questions, check yes or no, whichever applies. Your answers are for our records only and will be considered confidential. Please note that during your initial visit you will be asked some questions about your responses to this questionnaire and there may be additional questions concerning your health.

- | Yes | No |
|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> Are you in good health? |
| <input type="checkbox"/> | <input type="checkbox"/> Has there been any change in your general health within the past year? |
| <input type="checkbox"/> | <input type="checkbox"/> My last physical examination was on _____ |
| <input type="checkbox"/> | <input type="checkbox"/> Are you now under the care of a physician? |

If so, what is the condition being treated? _____

The name and address of my physician(s) is _____

Do you have or have you had any of the following diseases or problems?

- | | |
|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> Damaged heart valves or artificial heart valves, including heart murmur or rheumatic heart disease |
| <input type="checkbox"/> | <input type="checkbox"/> Cardiovascular disease (heart trouble, heart attack, angina, coronary insufficiency, coronary occlusion, high blood pressure, arteriosclerosis, stroke) |
| <input type="checkbox"/> | <input type="checkbox"/> Do you have chest pain upon exertion |
| <input type="checkbox"/> | <input type="checkbox"/> Are you ever short of breath after mild exercise or when lying down? |
| <input type="checkbox"/> | <input type="checkbox"/> Do your ankles swell? |
| <input type="checkbox"/> | <input type="checkbox"/> Do you have inborn heart defects? |
| <input type="checkbox"/> | <input type="checkbox"/> Do you have a cardiac pacemaker? |
| <input type="checkbox"/> | <input type="checkbox"/> Allergy |
| <input type="checkbox"/> | <input type="checkbox"/> Sinus trouble |
| <input type="checkbox"/> | <input type="checkbox"/> Asthma or hay fever (Please circle) |
| <input type="checkbox"/> | <input type="checkbox"/> Fainting spells or seizures |

- | Yes | No |
|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> Persistent diarrhea or recent weight loss |
| <input type="checkbox"/> | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> | <input type="checkbox"/> Hepatitis, jaundice or liver disease |
| <input type="checkbox"/> | <input type="checkbox"/> AIDS or HIV infection |
| <input type="checkbox"/> | <input type="checkbox"/> Thyroid problems |
| <input type="checkbox"/> | <input type="checkbox"/> Respiratory problems, emphysema, bronchitis, etc. |
| <input type="checkbox"/> | <input type="checkbox"/> Arthritis or painful swollen joints |
| <input type="checkbox"/> | <input type="checkbox"/> Stomach ulcer or hyperacidity |
| <input type="checkbox"/> | <input type="checkbox"/> Kidney trouble |
| <input type="checkbox"/> | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> | <input type="checkbox"/> Persistent cough or cough that produces blood |
| <input type="checkbox"/> | <input type="checkbox"/> Persistent swollen glands in neck |
| <input type="checkbox"/> | <input type="checkbox"/> Low blood pressure |
| <input type="checkbox"/> | <input type="checkbox"/> Sexually transmitted disease |
| <input type="checkbox"/> | <input type="checkbox"/> Epilepsy or other neurological disease |
| <input type="checkbox"/> | <input type="checkbox"/> Problems with mental health |
| <input type="checkbox"/> | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> | <input type="checkbox"/> Problems of the immune system |
| <input type="checkbox"/> | <input type="checkbox"/> Have you had any serious illness, operation, or been hospitalized in the past 5 years? |

If so, what was the illness or problem? _____

☐ Are you taking any medicine(s) including non-prescription medicine?

If so, what medicine(s) are you taking? _____

Yes No

- ☐ ☐ Have you had abnormal bleeding?
- ☐ ☐ Have you ever required a blood transfusion?
- ☐ ☐ Do you have any blood disorder such as anemia?
- ☐ ☐ Have you ever had any treatment for a tumor or growth?

Are you allergic or have you had a reaction to:

- ☐ ☐ Local anesthetics
- ☐ ☐ Penicillin or other antibiotics
- ☐ ☐ Sulfa drugs
- ☐ ☐ Barbiturates, sedatives, or sleeping pills
- ☐ ☐ Aspirin
- ☐ ☐ Iodine
- ☐ ☐ Codeine or other narcotics
- ☐ ☐ Other _____
- ☐ ☐ Have you had any serious trouble associated with any previous dental treatment?

If so, explain _____

- ☐ ☐ Do you have any disease, condition, or problem not listed above that you think I should know about?

If so, explain _____

- ☐ ☐ Are you wearing contact lenses?
- ☐ ☐ Are you wearing removable dental appliances?
- ☐ ☐ Do you have a latex allergy?

Women

- ☐ ☐ If child, has menstruation begun?
- ☐ ☐ Are you pregnant?
- ☐ ☐ Are you nursing?
- ☐ ☐ Are you taking birth control pills?

Chief Dental Complaint _____

I certify that I have read and understand the above. I acknowledge that my questions, if any, about the inquiries set forth above have been answered to my satisfaction. I will not hold my dentist, or any other member of his/her staff, responsible for any errors or omissions that I may have made in the completion of this form.

X _____
Signature of Patient / Parent

DENTAL INSURANCE

Primary policy holder's full name _____ Date of Birth _____

Contact Phone (_____) _____ Email Address _____

Social Security # _____ Relationship to Patient _____

Street Address (if not listed above) _____ City/State/Zip _____

Employer _____ Address _____

Insurance Co. _____ Group # _____ ID # _____

Does this policy have orthodontic benefits? Yes____ No____ Don't Know____

Secondary policy holder's full name _____ Date of Birth _____

Contact Phone (_____) _____ Email Address _____

Social Security # _____ Relationship to Patient _____

Street Address (if not listed above) _____ City/State/Zip _____

Employer _____ Address _____

Insurance Co. _____ Group # _____ ID # _____

Does this policy have orthodontic benefits? Yes____ No____ Don't Know____